

ASX Announcement

Thursday, 22 February 2018

ASX: WPL
OTC: WOPEY

Woodside Petroleum Ltd.

ACN 004 898 962

Woodside Plaza
240 St Georges Terrace
Perth WA 6000
Australia

T +61 8 9348 4000

www.woodside.com.au

WOODSIDE COMPLETES DESPATCH OF RETAIL ENTITLEMENT OFFER BOOKLET

Woodside advises that it will today complete despatch of the Retail Entitlement Offer Booklet and personalised Entitlement and Acceptance Form to retail shareholders eligible to participate in the fully underwritten pro rata renounceable entitlement offer of new Woodside ordinary shares (New Shares) (with retail entitlements trading) to raise approximately A\$2.5 billion (Entitlement Offer), as announced by Woodside on 14 February 2018.

Enquiries

If you have any questions regarding the Entitlement Offer, please contact the Woodside Offer Information Line on 1300 117 918 (within Australia) or +61 3 9415 4340 (outside of Australia) at any time from 8.30am to 5.00pm (AEDT) on Monday to Friday, or visit www.woodsideoffer.com.

If you have any further questions, you should contact your stockbroker, solicitor, accountant or other professional adviser.

Contacts:

INVESTORS

Damien Gare
W: +61 8 9348 4421
M: +61 417 111 697
E: investor@woodside.com.au

MEDIA

Michelle Grady
W: +61 8 9348 6888
M: +61 418 938 660
E: michelle.grady@woodside.com.au

IMPORTANT INFORMATION

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction in which such an offer would be illegal. Neither the entitlements nor the New Shares issued under the Entitlement Offer have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be exercised or taken up by, and the New Shares may not be offered or sold, directly or indirectly, to, persons in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities law of any state or other jurisdiction of the United States.

This announcement may not be released or distributed in the United States.

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